

Industry Snapshot

Emsi Q4 2019 Data Set

November 2019

CareerSource Tampa Bay



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Parameters

Industries

Code	Description
11	Agriculture, Forestry, Fishing and Hunting
22	Utilities
23	Construction

Code	Description
42	Wholesale Trade
48	Transportation and Warehousing

Regions

Code	Description
12057	Hillsborough County, FL

Timeframe

2017 - 2018

Datarun

2019.4 - QCEW Employees, Non-QCEW Employees, and Self-Employed

5 Industries in Hillsborough County, FL

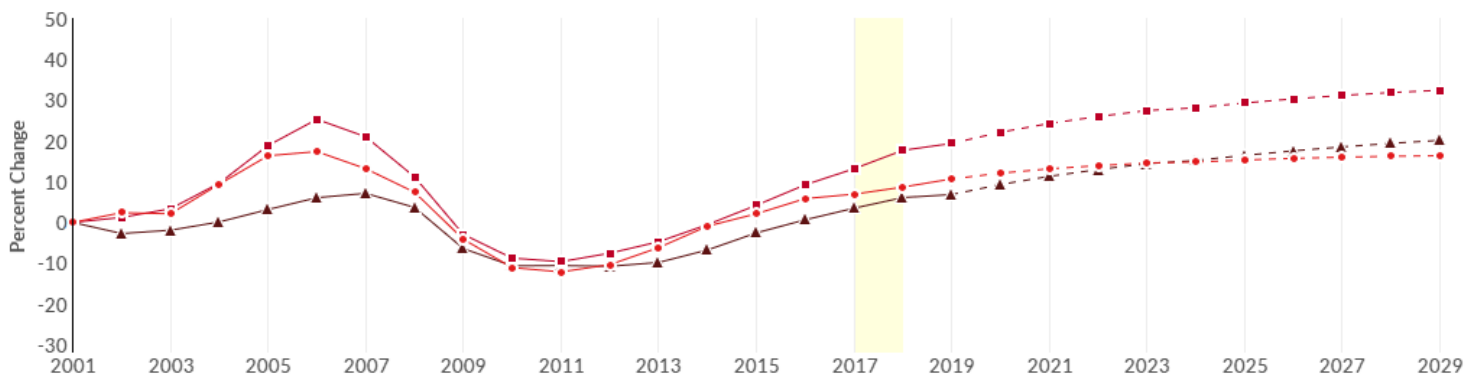
Industry Summary for 5 Industries

<p>113,461</p> <p>Jobs (2019)</p> <p>3% above National average</p>	<p>+1.6%</p> <p>% Change (2017-2018)</p> <p>Nation: +2.3%</p>	<p>\$65,834</p> <p>Avg. Earnings Per Job (2019)</p> <p>Nation: \$72,623</p>
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Industry Detail

Payrolled Business Locations (2019)	7,980
Jobs Multiplier	Only Available for 6-Digit
Unemployed (7/2019)	4.5K

Regional Trends



Region	2017 Jobs	2018 Jobs	Change	% Change
● Region	109,620	111,398	1,778	1.6%
■ Florida	1,397,748	1,453,606	55,858	4.0%
▲ Georgia	747,244	766,166	18,922	2.5%

Occupations Employed by these Industries

Description	Employed in Industry Group (2019)	% of Total Jobs in Industry Group (2019)
Heavy and Tractor-Trailer Truck Drivers	7,662	6.8%
Sales Representatives, Wholesale and Manufacturing, Except Technical and Scientific Products	6,104	5.4%
Construction Laborers	6,095	5.4%
Laborers and Freight, Stock, and Material Movers, Hand	4,709	4.2%
Farmworkers and Laborers, Crop, Nursery, and Greenhouse	4,255	3.8%

Industry Gender Breakdown



Gender	2019 Jobs	2019 Percent
Males	86,294	76.1%
Females	27,167	23.9%

Industry Age Breakdown



Age	2019 Jobs	2019 Percent
14-18	846	0.7%
19-24	7,258	6.4%
25-34	21,474	18.9%
35-44	25,449	22.4%
45-54	28,596	25.2%
55-64	22,280	19.6%
65+	7,558	6.7%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2019 Jobs	2019 Percent
White	67,111	59.1%
Hispanic or Latino	29,707	26.2%
Black or African American	12,837	11.3%
Asian	2,231	2.0%
Two or More Races	1,187	1.0%
American Indian or Alaska Native	264	0.2%
Native Hawaiian or Other Pacific Islander	123	0.1%

Gross Regional Product (GRP)

\$54.5B Earnings (2018)	\$25.0B Property Income (2018)	\$6.1B Taxes (2018)	\$85.6B Total GRP (2018)
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Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Corporate, Subsidiary, and Regional Managing Offices	\$202,673,169	\$306,297,863	\$508,971,031
Petroleum Refineries	\$85,184	\$363,454,503	\$363,539,687
Couriers and Express Delivery Services	\$118,938,172	\$87,379,831	\$206,318,004
Lessors of Residential Buildings and Dwellings	\$84,694,816	\$95,931,238	\$180,626,054
Temporary Help Services	\$169,962,595	\$19,901	\$169,982,495

Top Regional Businesses

Business Name	Industry Name	Business Size
Amazon.com Fulfillment Center	Other Miscellaneous Durable Goods Merchant Wholesalers (423990)	1,000
Singleton Seafood	Other Miscellaneous Durable Goods Merchant Wholesalers (423990)	990
Teco Energy Inc	Other Electric Power Generation (221118)	750
Kimball Electronics Inc	Other Electronic Parts and Equipment Merchant Wholesalers (423690)	700
Ripa & Associates Inc	New Multifamily Housing Construction (except For-Sale Builders) (236116)	700

Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data.

Appendix A - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and the Department of Labor's Characteristics of the Insured Unemployed.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

DatabaseUSA.com Business-Level Data

Data for individual businesses is provided by DatabaseUSA.com, which maintains a database of more than 14 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

State Data Sources

This report uses state data from the following agencies: Florida Department of Economic Opportunity; Georgia Department of Labor, Workforce Information and Analysis, Occupational Information Services Unit