

Industry Snapshot

Emsi Q4 2019 Data Set

November 2019

CareerSource Tampa Bay



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Parameters

Industries

Code	Description
51	Information

Regions

Code	Description
12057	Hillsborough County, FL

Timeframe

2017 - 2018

Datarun

2019.4 - QCEW Employees, Non-QCEW Employees, and Self-Employed

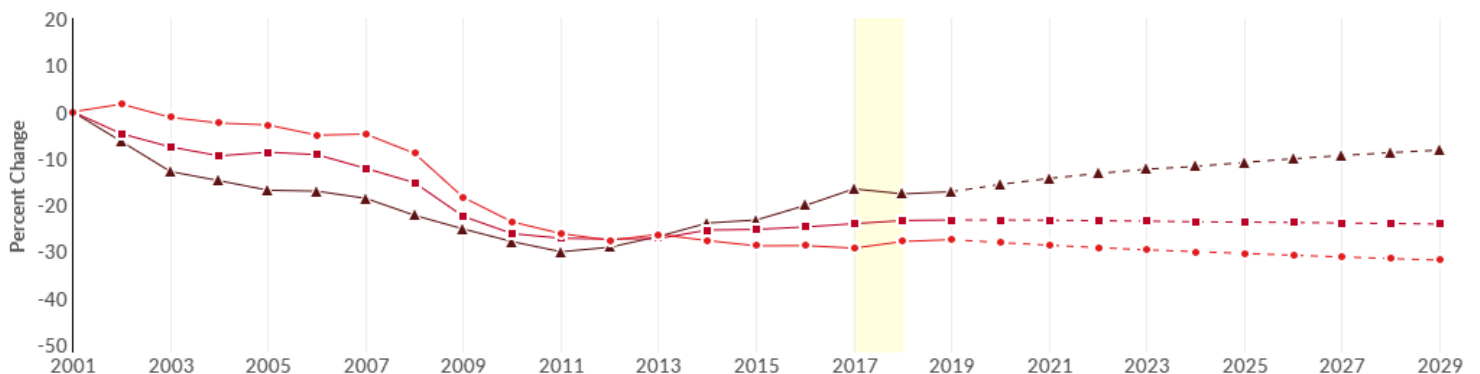
Industry Summary for Information

<p>16,711 Jobs (2019) 21% above National average</p>	<p>+2.0% % Change (2017-2018) Nation: +0.9%</p>	<p>\$101,087 Avg. Earnings Per Job (2019) Nation: \$128,404</p>
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Industry Detail

Payrolled Business Locations (2019)	695
Jobs Multiplier	Only Available for 6-Digit
Unemployed (7/2019)	690

Regional Trends



Region	2017 Jobs	2018 Jobs	Change	% Change
● Region	16,291	16,622	331	2.0%
■ Florida	147,158	148,467	1,309	0.9%
▲ Georgia	120,788	119,220	-1,568	-1.3%

Occupations Employed by this Industry

Description	Employed in Industry (2019)	% of Total Jobs in Industry (2019)
Telecommunications Equipment Installers and Repairers, Except Line Installers	1,852	11.1%
Customer Service Representatives	1,644	9.8%
Sales Representatives, Services, All Other	1,092	6.5%
Software Developers, Applications	1,002	6.0%
Computer User Support Specialists	671	4.0%

Industry Gender Breakdown



Gender	2019 Jobs	2019 Percent
Males	10,461	62.6%
Females	6,250	37.4%

Industry Age Breakdown



Age	2019 Jobs	2019 Percent
14-18	213	1.3%
19-24	926	5.5%
25-34	3,302	19.8%
35-44	4,221	25.3%
45-54	4,663	27.9%
55-64	2,819	16.9%
65+	568	3.4%

Industry Race/Ethnicity Breakdown



Race/Ethnicity	2019 Jobs	2019 Percent
White	10,555	63.2%
Hispanic or Latino	2,758	16.5%
Black or African American	2,216	13.3%
Asian	903	5.4%
Two or More Races	235	1.4%
American Indian or Alaska Native	34	0.2%
Native Hawaiian or Other Pacific Islander	10	0.1%

Gross Regional Product (GRP)

\$54.5B Earnings (2018)	\$25.0B Property Income (2018)	\$6.1B Taxes (2018)	\$85.6B Total GRP (2018)
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Industry Requirements

Purchases from	In-region Purchases	Imported Purchases	Total Purchases
Wired Telecommunications Carriers	\$456,049,834	\$463,116	\$456,512,950
Motion Picture and Video Production	\$10,639,035	\$240,495,665	\$251,134,700
Temporary Help Services	\$183,835,555	\$21,525	\$183,857,080
Wireless Telecommunications Carriers (except Satellite)	\$161,996,934	\$6,410	\$162,003,344
Cable and Other Subscription Programming	\$16,420,805	\$97,542,905	\$113,963,710

Top Regional Businesses

Business Name	Industry Name	Business Size
Connectwise Inc	Data Processing, Hosting, and Related Services (518210)	740
Konica Minolta Business Solutions	Software Publishers (511210)	500
Time Customer Service	Periodical Publishers (511120)	500
Hillsborough County Library Cooperative-john F Germany Public Library Branch	Libraries and Archives (519120)	400
Wxtb	Radio Stations (515112)	382

Business Data by DatabaseUSA.com is third-party data provided by Emsi to its customers as a convenience, and Emsi does not endorse or warrant its accuracy or consistency with other published Emsi data.

Appendix A - Data Sources and Calculations

Industry Data

Emsi industry data have various sources depending on the class of worker. (1) For QCEW Employees, Emsi primarily uses the QCEW (Quarterly Census of Employment and Wages), with supplemental estimates from County Business Patterns. (2) Non-QCEW employees data are based on a number of sources including QCEW, Current Employment Statistics, County Business Patterns, BEA State and Local Personal Income reports, the National Industry-Occupation Employment Matrix (NIOEM), the American Community Survey, and Railroad Retirement Board statistics. (3) Self-Employed and Extended Proprietor classes of worker data are primarily based on the American Community Survey, Nonemployer Statistics, and BEA State and Local Personal Income Reports. Projections for QCEW and Non-QCEW Employees are informed by NIOEM and long-term industry projections published by individual states.

Unemployment Data

The unemployment data in this report comes from the Bureau of Labor Statistics' Local Area Unemployment Statistics and the Department of Labor's Characteristics of the Insured Unemployed.

Staffing Patterns Data

The staffing pattern data in this report are compiled from several sources using a specialized process. For QCEW and Non-QCEW Employees classes of worker, sources include Occupational Employment Statistics, the National Industry-Occupation Employment Matrix, and the American Community Survey. For the Self-Employed and Extended Proprietors classes of worker, the primary source is the American Community Survey, with a small amount of information from Occupational Employment Statistics.

Input-Output Data

The input-output model in this report is Emsi's gravitational flows multi-regional social account matrix model (MR-SAM). It is based on data from the Census Bureau's Current Population Survey and American Community Survey; as well as the Bureau of Economic Analysis' National Income and Product Accounts, Input-Output Make and Use Tables, and Gross State Product data. In addition, several Emsi in-house data sets are used, as well as data from Oak Ridge National Labs on the cost of transportation between counties.

DatabaseUSA.com Business-Level Data

Data for individual businesses is provided by DatabaseUSA.com, which maintains a database of more than 14 million U.S. business entities. Note that in aggregate it will not be consistent with Emsi labor market data due to differences in definitions, methodology, coverage, and industry/geographic classification.

State Data Sources

This report uses state data from the following agencies: Florida Department of Economic Opportunity; Georgia Department of Labor, Workforce Information and Analysis, Occupational Information Services Unit